

# SPECIALIZED LOAN & CUSTODY SERVICES CORPORATE TRUST SOLUTIONS



#### **Expert Levered Loan Services for Investment Banks & Investment Managers**

As credit markets continue to evolve, you need a third-party collateral management partner that helps you accomplish your goals – quickly, easily and securely. With Western Alliance's Specialized Loan & Custody Services, clients benefit from our deep expertise in levered facilities and loan administration, plus outstanding, personalized attention from our highly experienced professionals. Our state-of-the-art, proprietary digital platform – built from the ground up to be the best in the industry – is a key differentiator. It's all part of our dynamic culture and the deep industry knowledge we offer to help you prosper.

# SPECIALIZED LOAN & CUSTODY SERVICES CORPORATE TRUST SOLUTIONS



## **Key Benefits for Your Business**

- Powerful proprietary technology drives easier, more accurate and faster reporting, reconciling and turnaround times
- Trustworthy, independent loan administration helps you achieve your asset management strategies
- With decades of experience in syndicated loans and credit markets at leading trust banks, we have the expertise to move quickly and respond to your requirements for your transactions
- Our relationship-focused team tailors responsive solutions to your needs and goals
- Fuel your business with the full range of financial services capabilities from a top-performing banking company

### **Corporate Trust Services We Offer<sup>1</sup>**

- Collateralized Loan Obligation (CLO) Trustee and Administration (coming later in 2023)
- Levered Loan Facility Administration
- Loan Administration Services (SMAs and Fund Structures)
- Specialized Securities Custody

<sup>1</sup>Trust, custody, and administration services are provided by Western Alliance Trust Company N.A., a wholly owned subsidiary of Western Alliance Bancorporation. Products and services offered by Western Alliance Trust Company are not FDIC insured, not guaranteed by Western Alliance Bank and may lose value.

### **Focused on Client Strategies**

Western Alliance Trust Company, N.A., is a premier provider delivering corporate trust services and levered loan administration solutions to help customers achieve their asset management strategies. Clients benefit from the team's deep expertise in CLO Trustee, Loan Administration and Securities Custody.



#### Jocelyn Lynch

Senior Director (908) 625-6052 jocelyn.lynch@westernalliancetrust.com



#### Tammy Bliek

Senior Vice President (832) 414-6477 tammy.bliek@westernalliancetrust.com

Turn to us for expert solutions to move your business forward.

 
 westernalliancetrust.com
 04.23

 NOT FDIC INSURED
 MAY LOSE VALUE NO BANK GUARANTEE